Bowinvest Dutch Institutional Retail Fund

A balanced portfolio of Experience and Convenience retail

Factsheet

Fund size *in billion*	Number of assets	Net initial yield *in %*
€ 1.1	63	5.0

Weighted average lease term *in years*	Financial occupancy rate *in %*	GRESB 2024 *rating*
5.3	97.6	★★★★★

Damrak, Amsterdam

Bouwinvest Real Estate Investors

HY 2025

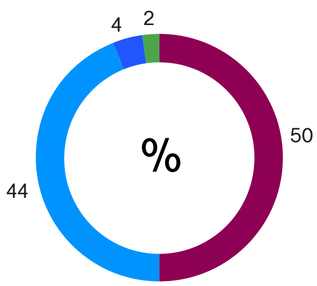
Fund strategy and facts

The Retail Fund focuses on high street retail properties in the Holland Metropole region (Experience), as well as neighbourhood shopping centres and standalone supermarkets throughout the Netherlands (Convenience). The Fund has continued to generate healthy returns amid strong headwinds in the past and is expected to benefit from improving market conditions.

- Launched in 2010
- Fund for Joint Account (FGR)
- Core investment style
- Target return 4.5-6.0%
- No leverage
- 7 institutional investors
- 10-year property return 6.0% (MSCI: 2.6%)
- 67% assets in Holland Metropole (G5 regions)
- 96.9% (floor space) BREEAM certificate
- 5 star GRESB rating (88 points)
- Tenant satisfaction 6.6

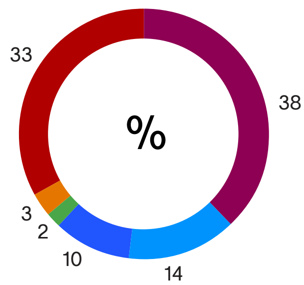
Portfolio composition HY 2025

By type of retail



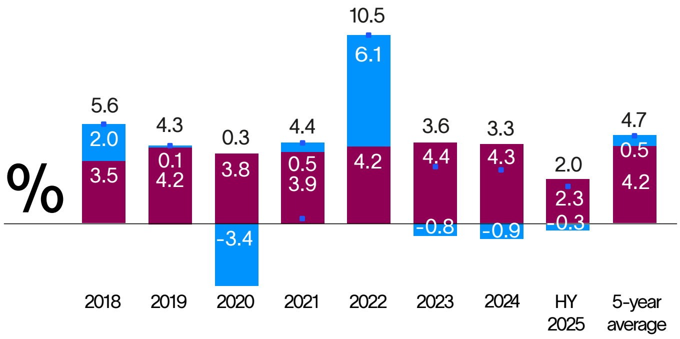
- Experience
- Convenience
- Mixed retail
- Other

Geographical allocation



- Amsterdam region
- Rotterdam region
- The Hague region
- Utrecht region
- Eindhoven region
- Other

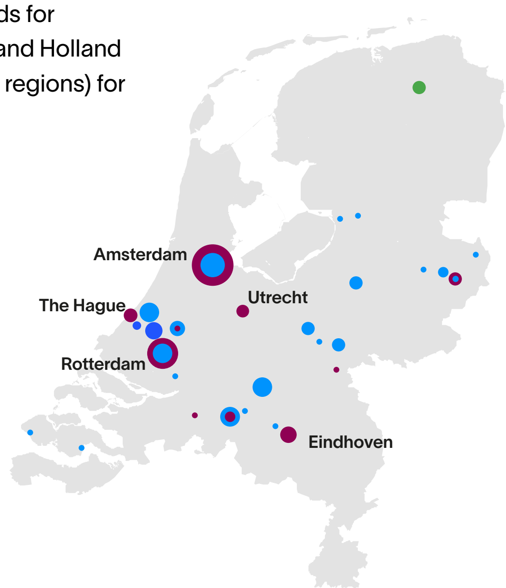
Fund return



- Income return
- Capital growth
- Total Fund return

Focus regions

The Netherlands for Convenience and Holland Metropole (G5 regions) for Experience



- Experience
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- Mixed retail
- Other

For more information

www.bouwinvest.com

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